

BERMAN & SONS

Moving Expense Worksheet

Taxpayer _____ Year _____

If you are not reimbursed by your employer for all of some of your qualified moving expenses you may be entitled to a tax deduction. Your move must have resulted in securing full time employment.

1. Number of miles from OLD home to NEW workplace? _____
2. Number of miles from OLD home to OLD workplace? _____
3. Line 1 less line 2 _____

If line 3 is greater than 50 you will be eligible for the moving expense deduction. (If it is not, you do not qualify).

Costs incurred to move your personal and household goods to your new home:

- A. Truck or van rentals \$_____ I Have receipts? Yes ___ No ___
- B. Gasoline purchase \$_____ I Have receipts? Yes ___ No ___
- C. Number of miles traveled from old home to new one _____
(this includes EVERY trip to move people or goods)
- D. Any other expenses \$_____ (give details)
(i.e. utility hook-up or disconnect)

If you incurred lodging expenses in route to your new home you can deduct the cost of the hotel only (meals are no longer deductible). \$_____

If you incurred storage and related insurance cost after arrival at your new location, you can deduct these cost for up to 30 days. \$_____

Taxpayer _____ Date _____