

# BERMAN AND SONS, LTD.

Accountants & Consultants

16147 S. Lincoln Highway, Suite 200  
Plainfield, Illinois 60586  
(815) 439-8000 ~ Fax (815) 439-8308  
www.bermansons.com

Dennis W. Berman, EA, ABA, ATA  
President

## Tax Return Disclosure

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return or the information contained within for purposes other than the preparation and/or filing of your returns.

You are not required to complete this form. If we obtain your signature on this form as a condition of preparing your return, your consent is not valid. If you agree to the disclosure of your tax return information (including providing or submitting copies), your consent is valid only for the purpose identified below.

I/we \_\_\_\_\_

Authorize **Berman and Sons, LTD**

To provide copies of my/our tax return(s) for \_\_\_\_\_ [year(s)]

To provide copies of W-2(s) for \_\_\_\_\_ [year(s)]

TO: \_\_\_\_\_ (recipient)

For the purpose of: \_\_\_\_\_ (use of tax return)

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

\_\_\_\_\_  
Taxpayer

\_\_\_\_\_  
Spouse

\_\_\_\_\_  
Date

*Memberships & Affiliations: Independent Accountants Association of Illinois, Illinois CPA Society,  
National Association of Enrolled Agents, Accreditation Council for Accountancy & Taxation*

*Admitted to Practice before the Internal Revenue Service  
Accredited Business Accountant ~ Accredited Tax Advisor*